

ELECTRONICALLY FILED  
April 27, 2007

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11 UNITED STATES BANKRUPTCY COURT  
 12 DISTRICT OF NEVADA

13 In re:	) BK-S-06-10725-LBR
14 USA COMMERCIAL MORTGAGE COMPANY,	) Chapter 11
15 Debtor.	)
16 In re:	) BK-S-06-10726-LBR
17 USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
18 Debtor.	)
19 In re:	) BK-S-06-10727-LBR
20 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
21 Debtor.	)
22 In re:	) BK-S-06-10728-LBR
23 USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
24 Debtor.	)
25 Affects	) BK-S-06-10729-LBR
26 <input type="checkbox"/> All Debtors	) Chapter 11
27 <input type="checkbox"/> USA Commercial Mortgage Co.	)
28 <input type="checkbox"/> USA Securities, LLC	)
<input type="checkbox"/> USA Capital Realty Advisors, LLC	)
<input type="checkbox"/> USA Capital Diversified Trust Deed	)
<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC	) Date: June 22, 2007
	) Time: 9:30 a.m.

26 CERTIFICATE OF SERVICE RE: FINAL FEE APPLICATION OF ALVAREZ & MARSAL, LLC AS  
 27 FINANCIAL AND REAL ESTATE ADVISOR FOR THE OFFICIAL COMMITTEE OF EQUITY  
 28 SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC, FOR ALLOWANCE AND  
 PAYMENT OF FEES AND EXPENSES FOR THE PERIOD FROM JUNE 1, 2006 THROUGH MARCH 12,  
2007 (AFFECTS USA CAPITAL FIRST TRUST DEED FUND, LLC)

1 I HEREBY CERTIFY that on the 26<sup>th</sup> day of April, 2007, I served the following  
2 document:

3 **FINAL FEE APPLICATION OF ALVAREZ & MARSAL, LLC AS FINANCIAL AND REAL ESTATE  
4 ADVISOR FOR THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL  
5 FIRST TRUST DEED FUND, LLC, FOR ALLOWANCE AND PAYMENT OF FEES AND EXPENSES  
6 FOR THE PERIOD FROM JUNE 1, 2006 THROUGH MARCH 12, 2007 (AFFECTS USA CAPITAL FIRST  
7 TRUST DEED FUND, LLC)**

8 I served the above named document(s) by the following means to the persons as listed  
9 below:

10  a. ECF System. See Attached.

11  b. United States mail, postage full prepaid to the following:  
12 August B. Landis, Office of the U.S. Trustee, 300 Las Vegas Blvd., S. Suite 4300, Las Vegas,  
13 NV 89101; Annette Jarvis, Esq., Ray, Quiney & Nebeker P.C., 36 South State Street, Suite  
14 1400, Salt Lake City, UT 84111; and Susan M. Smith, Sr. Vice President, Mesirov  
15 Financial Consulting, 2 South Biscayne Tower, suite 1800, Miami, FL 33131

16  c. Personal service.

17 I personally delivered the documents to the persons at these addresses:

18  For a party represented by an attorney, delivery was made by handing the  
19 document(s) at the attorney's office with a clerk or other person in charge,  
20 or if no one is in charge, by leaving the document(s) in a conspicuous  
21 place in the office.

22  For a party, delivery was made by handing the document(s) to the party or  
23 by leaving the document(s) at the person's dwelling house or usual place  
24 of abode with someone of suitable age and discretion residing there.

25  d. By direct email.

26 Based upon the written agreement of the parties to accept service by email or  
27 a court order, I caused the document(s) to be sent to the persons at the email  
28 addresses listed below. I did not receive, within a reasonable time after the  
transmission, any electronic message or other indication that the transmission  
was unsuccessful.

29  e. By fax transmission.

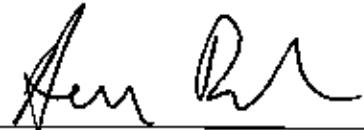
30 Based upon the written agreement of the parties to accept serve by fax  
31 transmission or a court order, I faxed the document(s) to the persons at the fax  
32 numbers listed below. No error was reported by the fax machine that I used.  
33 A copy of the record of the fax transmission is attached.

1            f. By messenger.

2           I served the document(s) by placing them in an envelope or package addressed  
3           to the persons at the addresses listed below and providing them to a messenger  
4           for service.

5           I declare under penalty of perjury that the foregoing is true and correct.

6           Dated this 27th day of April, 2007.



7           

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8           Andrew M. Parlen, a Member of  
9           STUTMAN, TREISTER & GLATT  
10           PROFESSIONAL CORPORATION

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## **File a Motion:**

**06-10725-1br USA COMMERCIAL MORTGAGE COMPANY**

Type: bk Chapter: 11 v  
Judge: lbr Assets: y

Office: 2 (Las Vegas)  
Case Flag: EXHS, BAPCPA,  
LEAD, JNTADMN, APPEAL

**U.S. Bankruptcy Court**

District of Nevada

**Notice of Electronic Filing**

The following transaction was received from PARLEN, ANDREW M. entered on 4/26/2007 at 11:17 AM PDT and filed on 4/26/2007.

**Case Name:** USA COMMERCIAL MORTGAGE COMPANY

**Case Number:** 06-10725-lbr

Document Number: 3553

**Docket Text:**

Final Application for Compensation (*and Declaration of MATTHEW E. KVARDA*) for ALVAREZ & MARSAL, LLC, Fees: \$645,012.51, Expenses: \$15,779.80. Filed by ANDREW M. PARLEN (Attachments: # (1) Exhibit A - D# (2) Exhibit E (part 1)# (3) Exhibit E (part 2) - G)(PARLEN, ANDREW)

The following document(s) are associated with this transaction:

**Document description:**Main Document

Original filename:C:\Documents and Settings\aparlen\Desktop\USA Capital\Fees\A&M\Final Fee app\A&M Final Fee App.pdf

Electronic document Stamp:

[STAMP bkecfStamp\_ID=989277954 [Date=4/26/2007] [FileNumber=8032617-0]  
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ba927d7e7cd2ef6bbeef7f651cf0365b1a32d04a2cceaf7680c3ef4e0ee396]]

**Document description:Exhibit A - D**

**Original filename:**C:\Documents and Settings\aparlen\Desktop\USA Capital\Fees\A&M\Final Fees app\am ex a-d 0011.pdf

**Electronic document Stamp:**

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e6133961416a3ae7e9b23f30b3ceb6b8be8d04b6bd32c67d5eda14f4be1d]]

**Document description:**Exhibit E (part 1)

Original filename:C:\Documents and Settings\aparlen\Desktop\USA Capital\Fees\A&M\Final Fees app\am ex e p1 0011.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=4/26/2007] [FileNumber=8032617-2]  
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8e2e58876174474688eb79a78123f5998624cda4b167211722fb8bc710ea]]

**Document description:**Exhibit E (part 2) - G

**Original filename:**C:\Documents and Settings\aparlen\Desktop\USA Capital\Fees\A&M\Final Fee app\am ex e p2-ex g\_0011.pdf

**Electronic document Stamp:**

[STAMP bkecfStamp\_ID=989277954 [Date=4/26/2007] [FileNumber=8032617-3]  
[5bbf94b5b986a99f33d306ce26c7e15b71d4c7a6fa6dab2aaae0d0779cb35920c7ea  
8cc37a4a818e05c16e31037903ed1b2932212c9d6c5133e29bcd26a66635]]

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